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COMMITTED TO SUSTAINABLE PRODUCTIVITY

We stand by our responsibilities towards our customers,
towards the environment and the people around us.
We make performance stand the test of time.
This is what we call – Sustainable Productivity.

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AGENDA

1. Innovation drivers
2. How do we work with innovation
3. Innovations
4. Summary



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INNOVATION DRIVERS

Trends

Increased demand for natural resources



Increased demand for automation / fleet management and safety



Focus on energy efficiency and carbon footprint



Growth in emerging markets' middle segment



A growing demand for competent labor

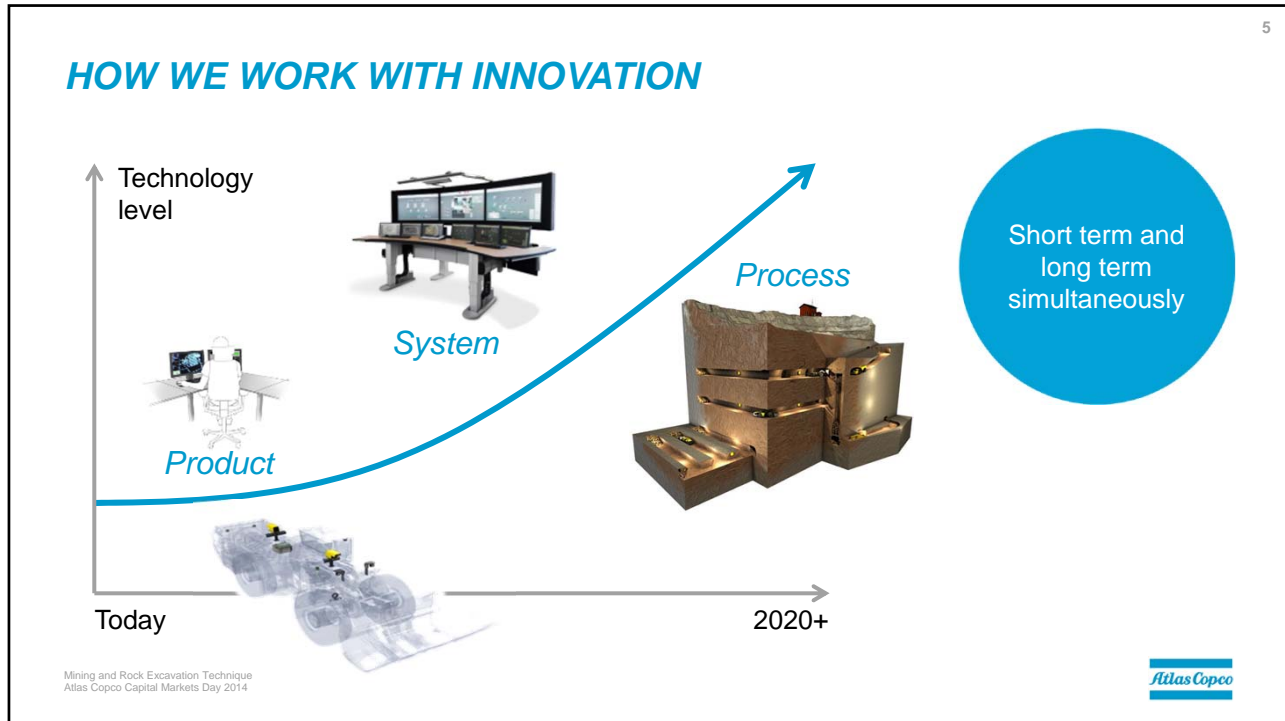


Quicker communication and availability of information



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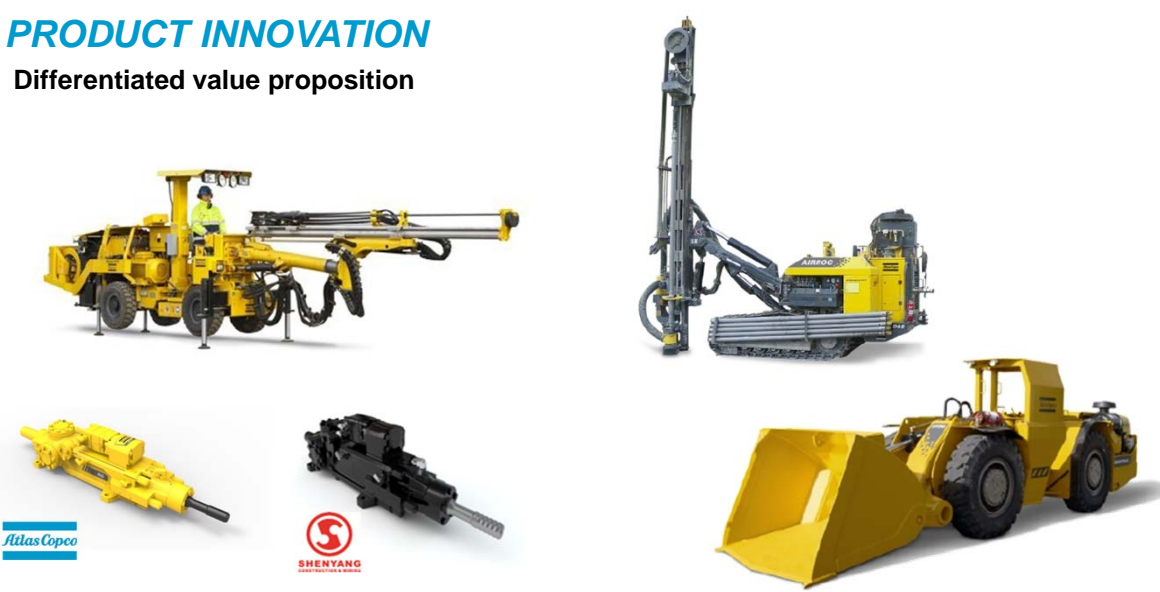




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PRODUCT INNOVATION

Differentiated value proposition



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SERVICE INNOVATION



Training
Rig Scan
Service packaging

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CONSUMABLES INNOVATION

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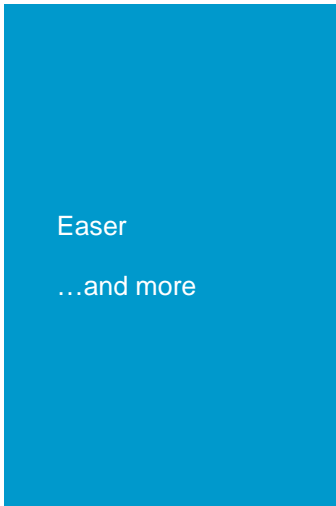
Threaded equipment
...and more

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MECHANIZED ROCK EXCAVATION

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Easer
...and more



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MINING AUTOMATION

Autonomous
Operations with minimal or no human interaction

Remote automation
Operator interacts remotely – ability to operate multiple machines

Automation
Operator onboard, but is assisted by technology

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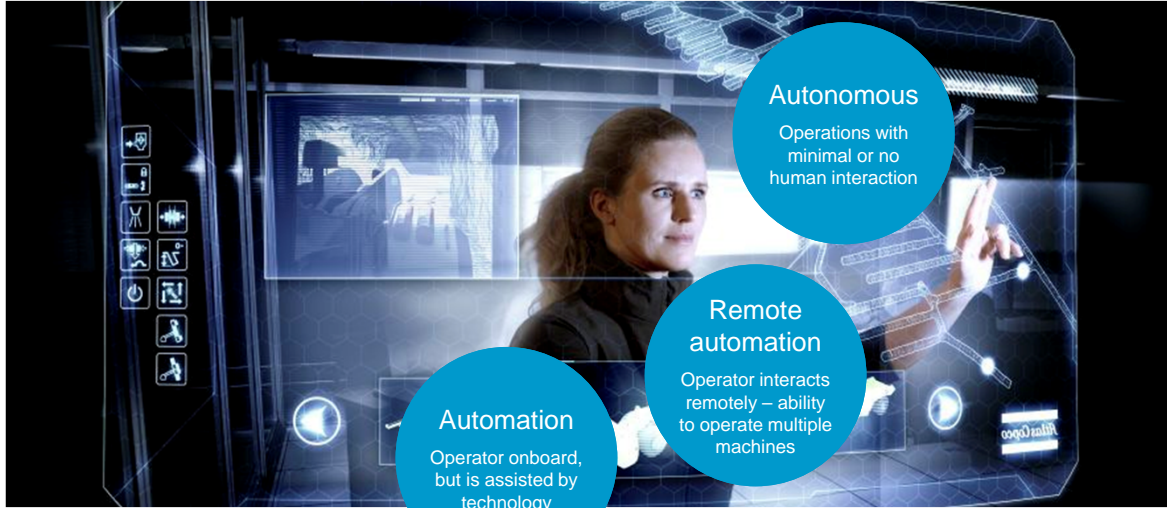
AUTOMATION

Rig Control System installed on equipment increases productivity and enables automation

Large installed fleet

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MINING AUTOMATION



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MULTI-MACHINE OPERATIONS



One operator can monitor and operate up to six production drill rigs

One shift per day – rigs on auto through the night

Operators sit in office

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LOADER AUTOMATION



14 ton loader
operating in a 10 ton
loader sized drift

Control room 80 km
from the mine

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BENCH REMOTE

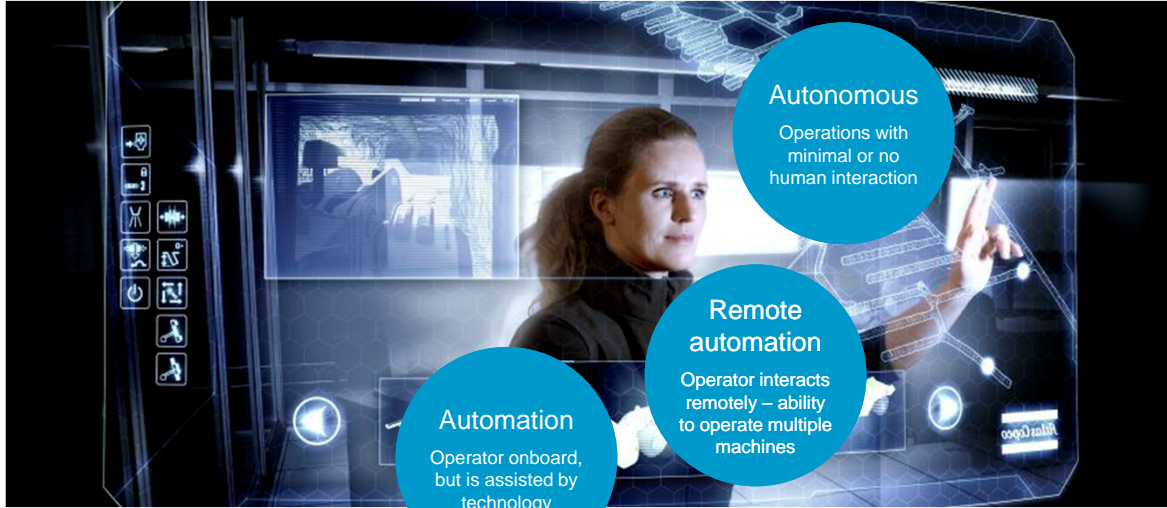
One operator runs
two drill rigs
with remote control



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MINING AUTOMATION



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FULLY AUTONOMOUS

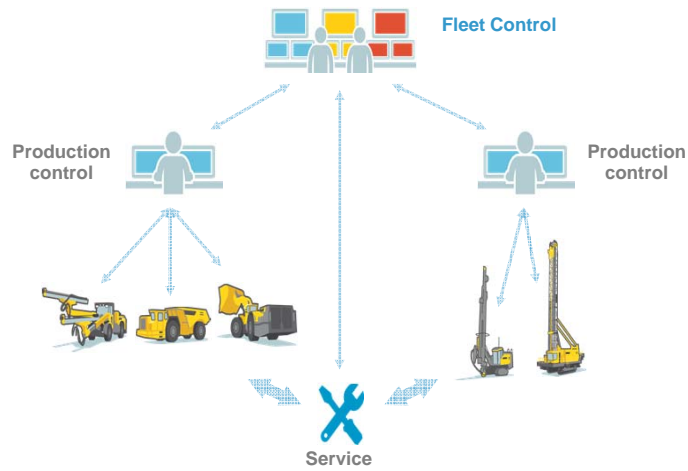


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MINING AUTOMATION – THE FUTURE

Large installed fleet with process control and consultancy products



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SUMMARY

- More productive and efficient equipment, services and consumables
- Mechanization and automation
- Efficiency and time to market
- Growth opportunities



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