Financial Targets

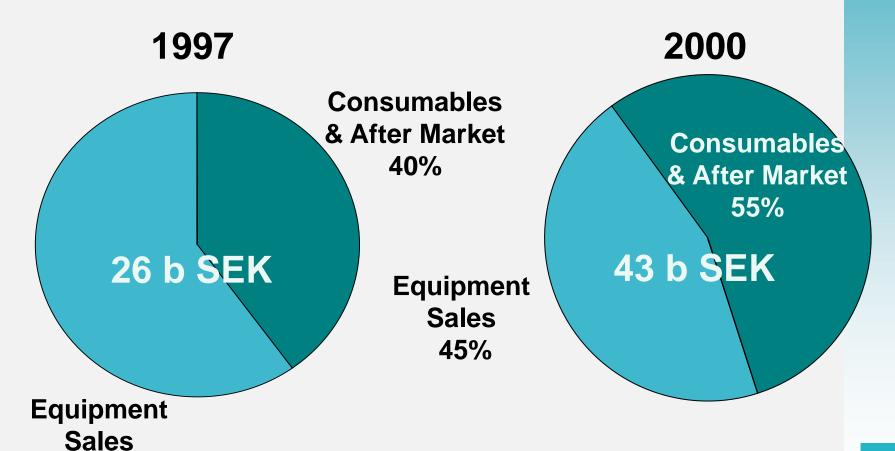
Hans Ola Meyer

Chief Financial Officer



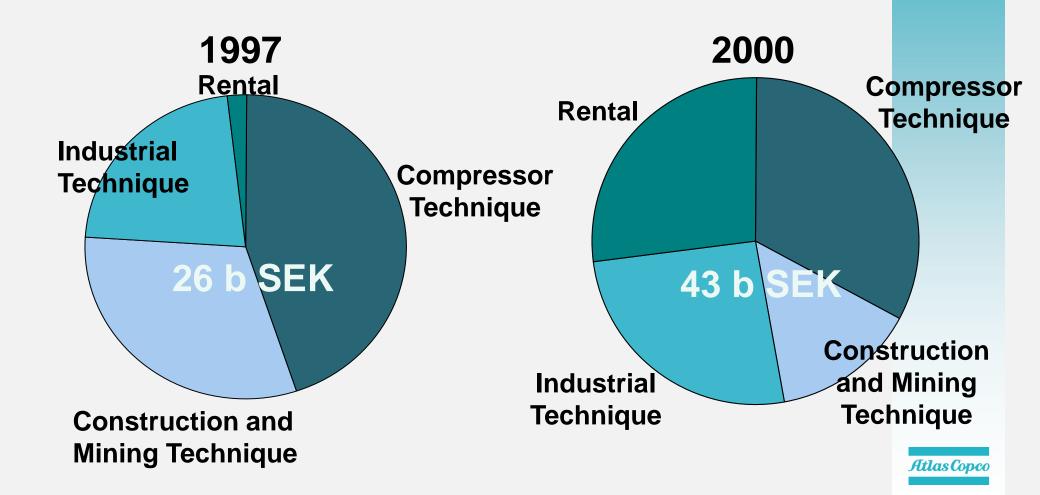
Revenue Source

60%





Revenues by Business Area

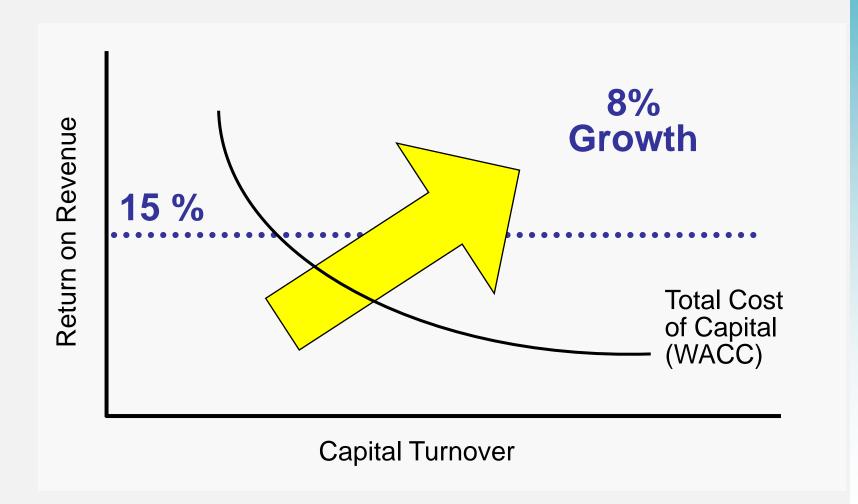


Balance Sheet, March 31

SEK m.	March 31, 1997	%	March 31, 2000 %
Intangible fixed assets	4,087	16	19,060 35
Other fixed assets	6,726	27	18,688 35
Inventories	5,159	20	5,592 10
Receivables	5,984	25	9,502 18
Cash, bank, and short-term investments	3,037	12	857 2
Total assets	24,993		53,699
Equity	12,469	41	21,512 40
Minority interest	173	1	202 0
Interest-bearing liabilities and provisions	4,697	33	19,639 37
Non-interest-bearing liabilities and provisions	7,654	25	12,346 23
Total liabilities and equity	24,993		53,699



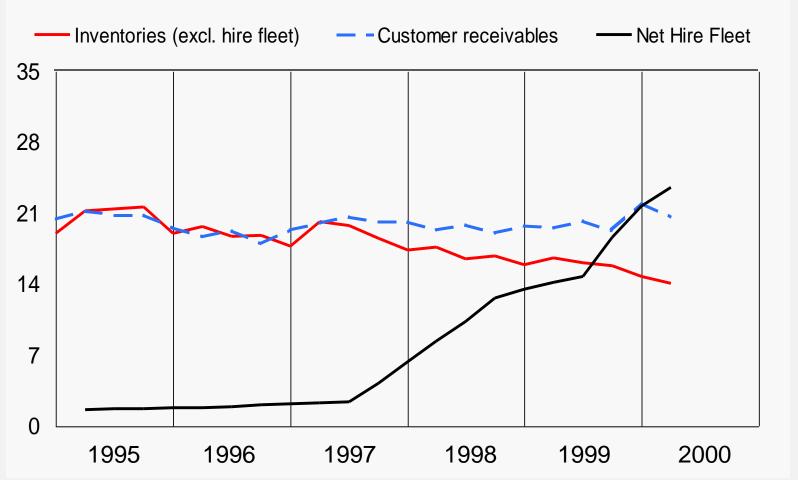
Financial Targets





Atlas Copco Group Inventories, Customer Receivables and Net Hire Fleet, Percent of Sales

12 Month Values





Atlas Copco Group Financial Targets

"Our overall objective as a Group is to achieve a return on capital employed that will always exceed the Group's total cost of capital. Our targets over the next business cycle are to have an annual revenue growth of 8 percent, to have an average operating margin of 15 percent, and to continuously challenge our operating capital efficiency in terms of stock, receivables, and hire fleet utilization. Overall, this will ensure that shareholder value is created and continuously increased."



Atlas Copco