

A woman with blonde hair, smiling, is using a yellow Atlas Copco power tool on a metal component. The background is a blurred industrial setting.

ATLAS COPCO TOOLS IN THE UNITED STATES

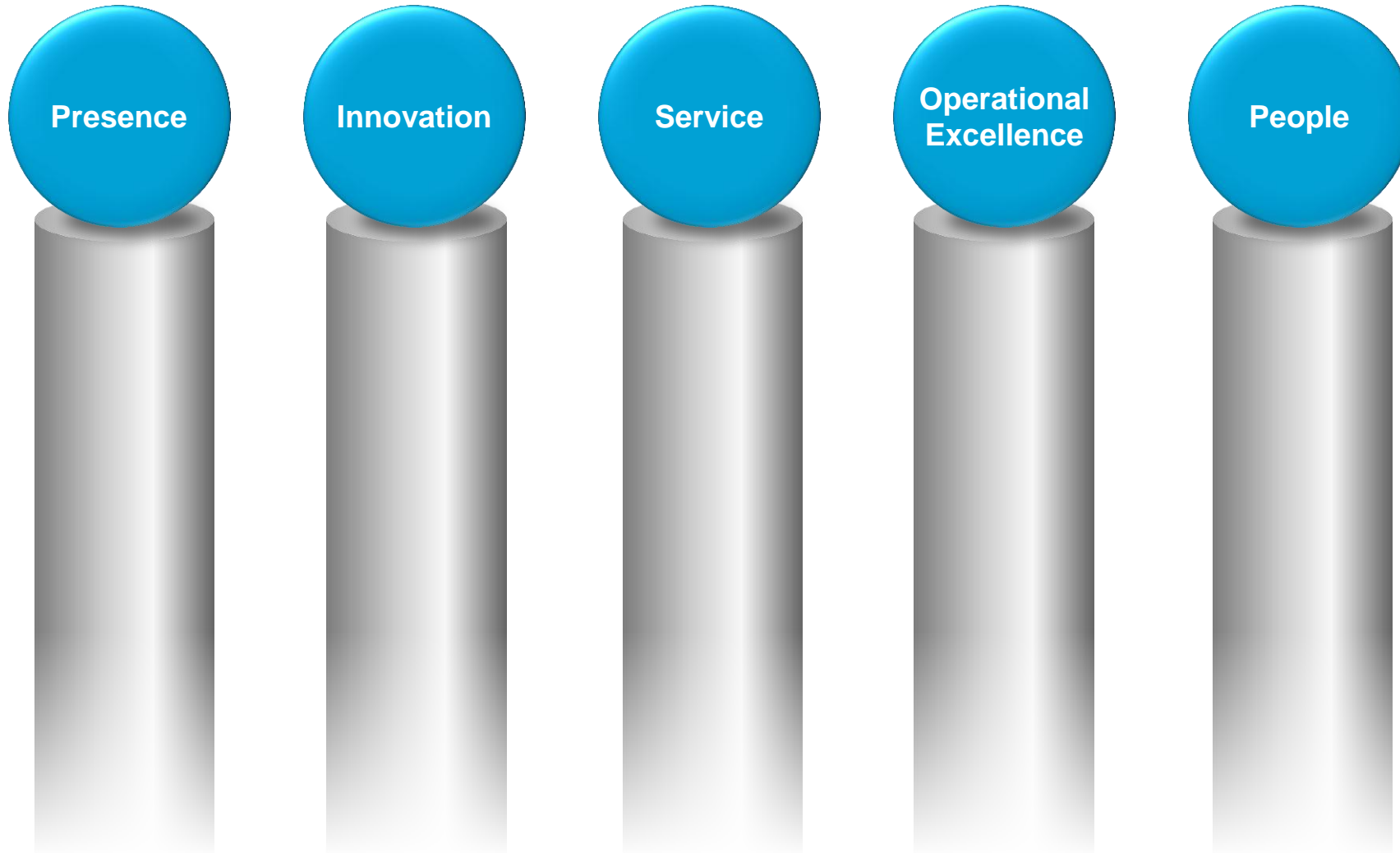
Atlas Copco Capital Markets Day 2014

Anders Hoberg, Regional General Manager
Atlas Copco Tools and Assembly Systems LLC

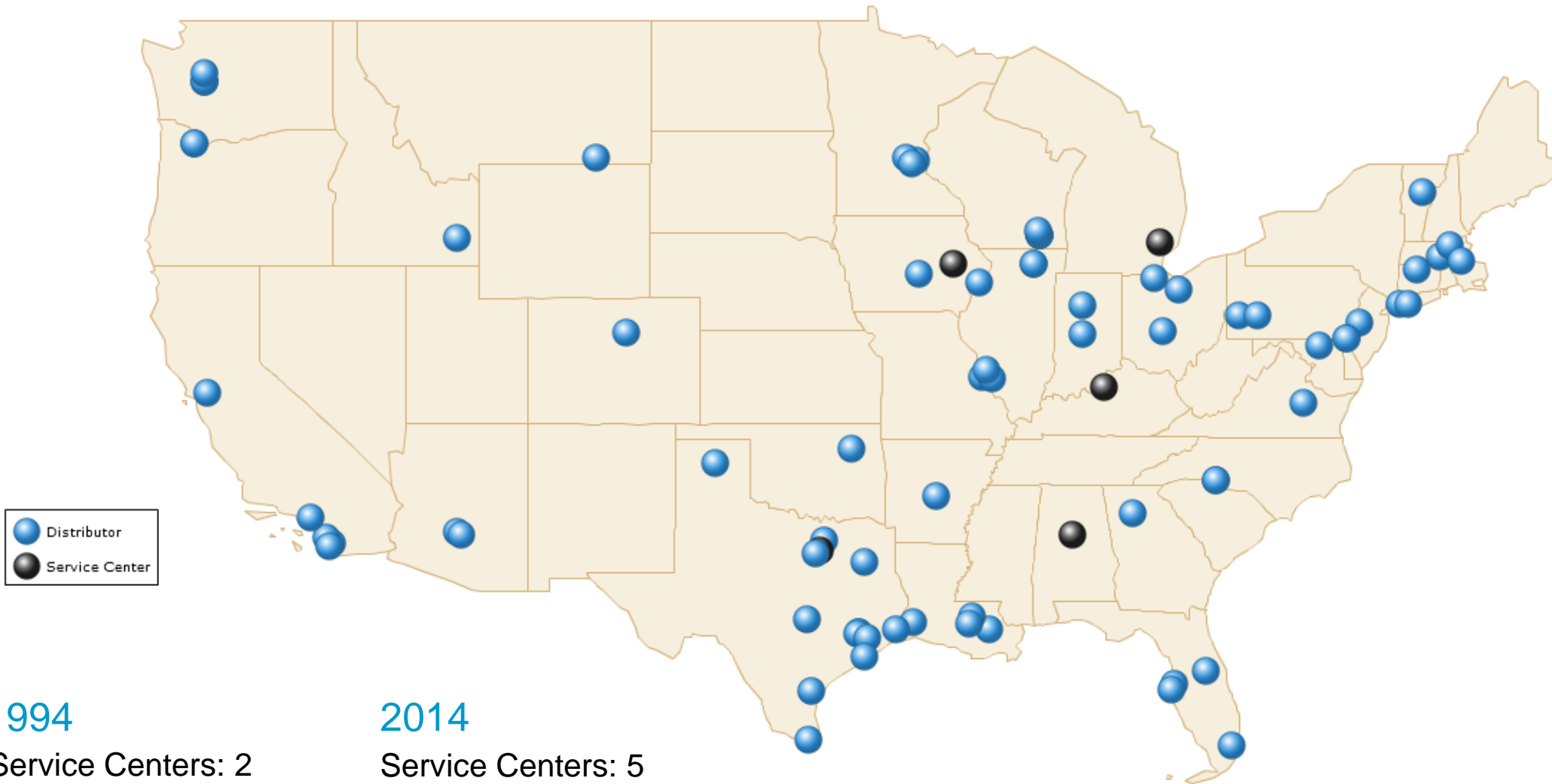
The Atlas Copco logo consists of the company name in a stylized, italicized font, flanked by two horizontal white bars.

Atlas Copco

THE STRATEGIC PILLARS FOR PROFITABLE GROWTH



PRESENCE



1994
Service Centers: 2
Distributors: 12

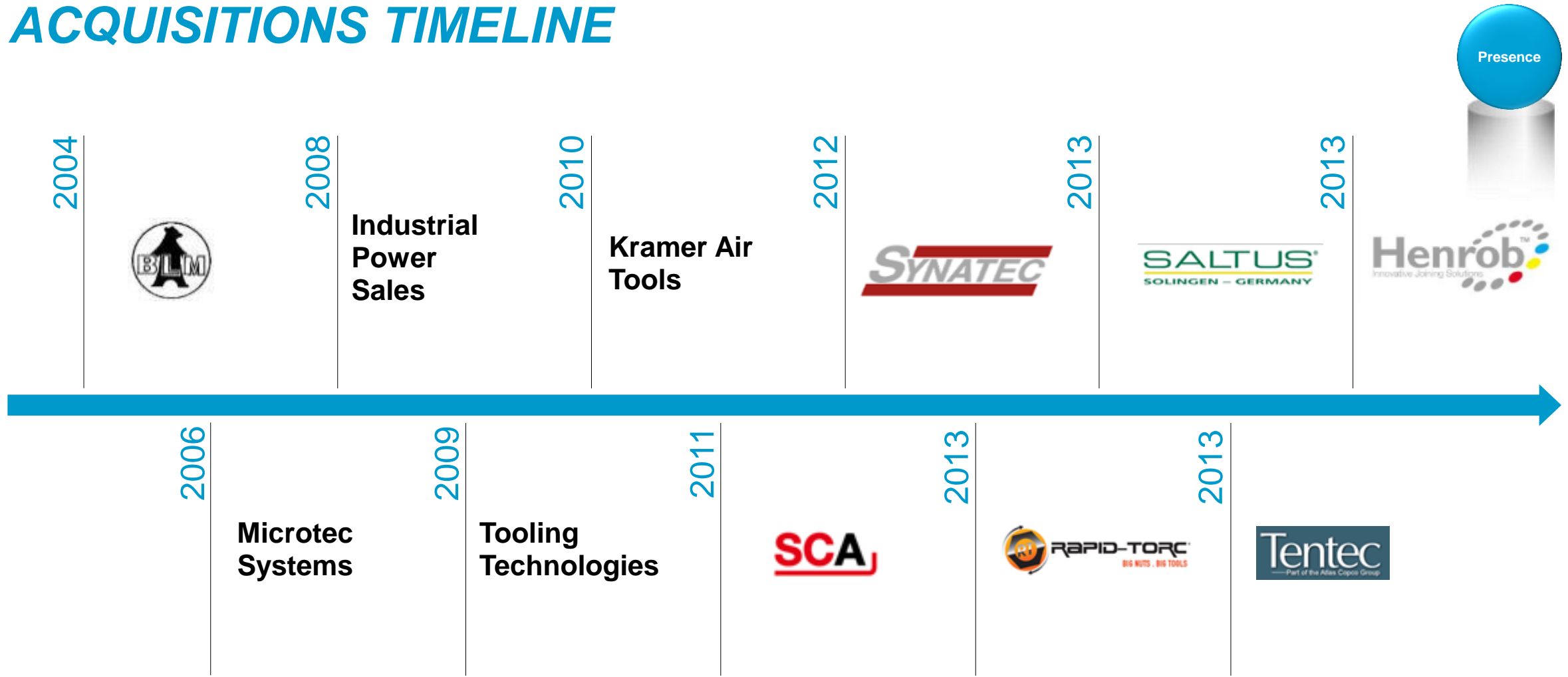
2014
Service Centers: 5
Distributors: 40

DISTRIBUTION AND DIRECT CUSTOMERS MIX

Presence



ACQUISITIONS TIMELINE



INDUSTRIAL TOOLING EVOLUTION



1994

2014



Power Focus 2000



Power Focus 3000



Power Focus 4000



Power Focus 6000

1994▶ 2014

INNOVATION MILESTONES

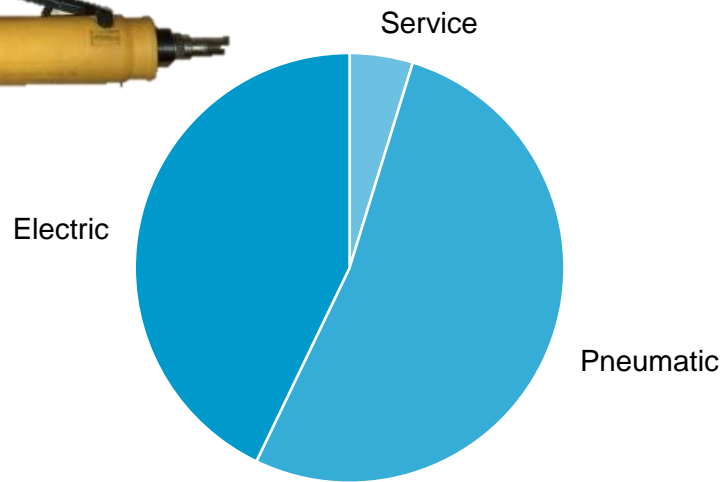


1994▶ **2014**

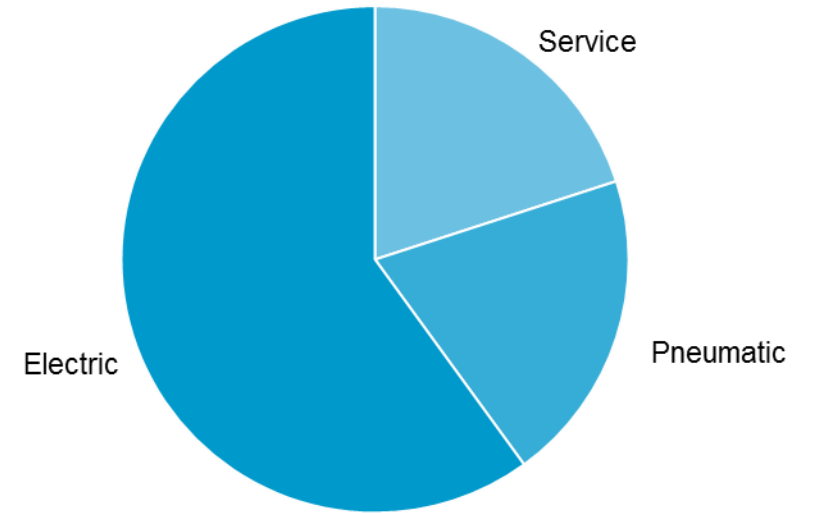
TOOL TRENDS



1994



2014







1994▶ 2014

TYPICAL AUTO PLANT

Operational
Excellence



Atlas Copco	SCA	Synatec	Henrob
<ul style="list-style-type: none"> • Wheel nut fastening • Seat-to-floor • Air bag install • Door install 	<ul style="list-style-type: none"> • Cleaner primer • Glass bonding • Cockpit bonding • Roof stiffening 	<ul style="list-style-type: none"> • Sequencing • Work instructions (HMI) • Operator guidance • Part selection for complex assembly processes 	<ul style="list-style-type: none"> • Body • Hood • Trunk & deck lid • Door panels
	 Acquired in 2011	 Acquired in 2012	 Acquired in 2013

CAR PLANT APPLICATION PICTURES



Atlas Copco



SCA



Synatec



Henrob

SERVICE OFFERING EVOLUTION



1994



2004

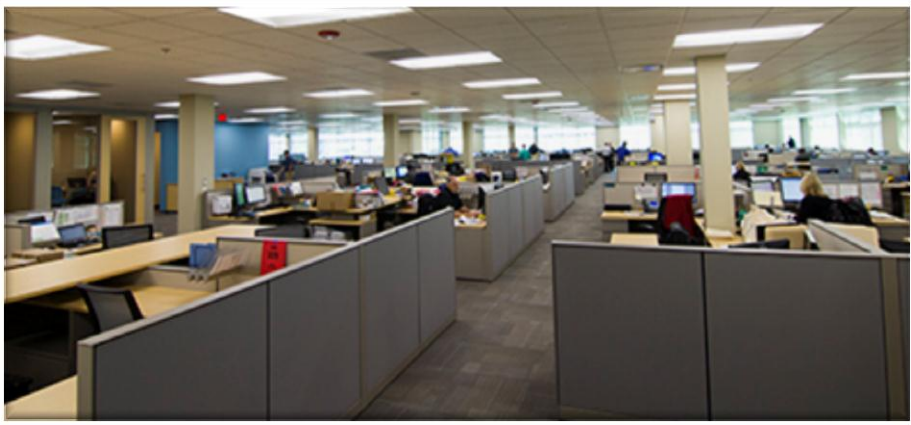


2014

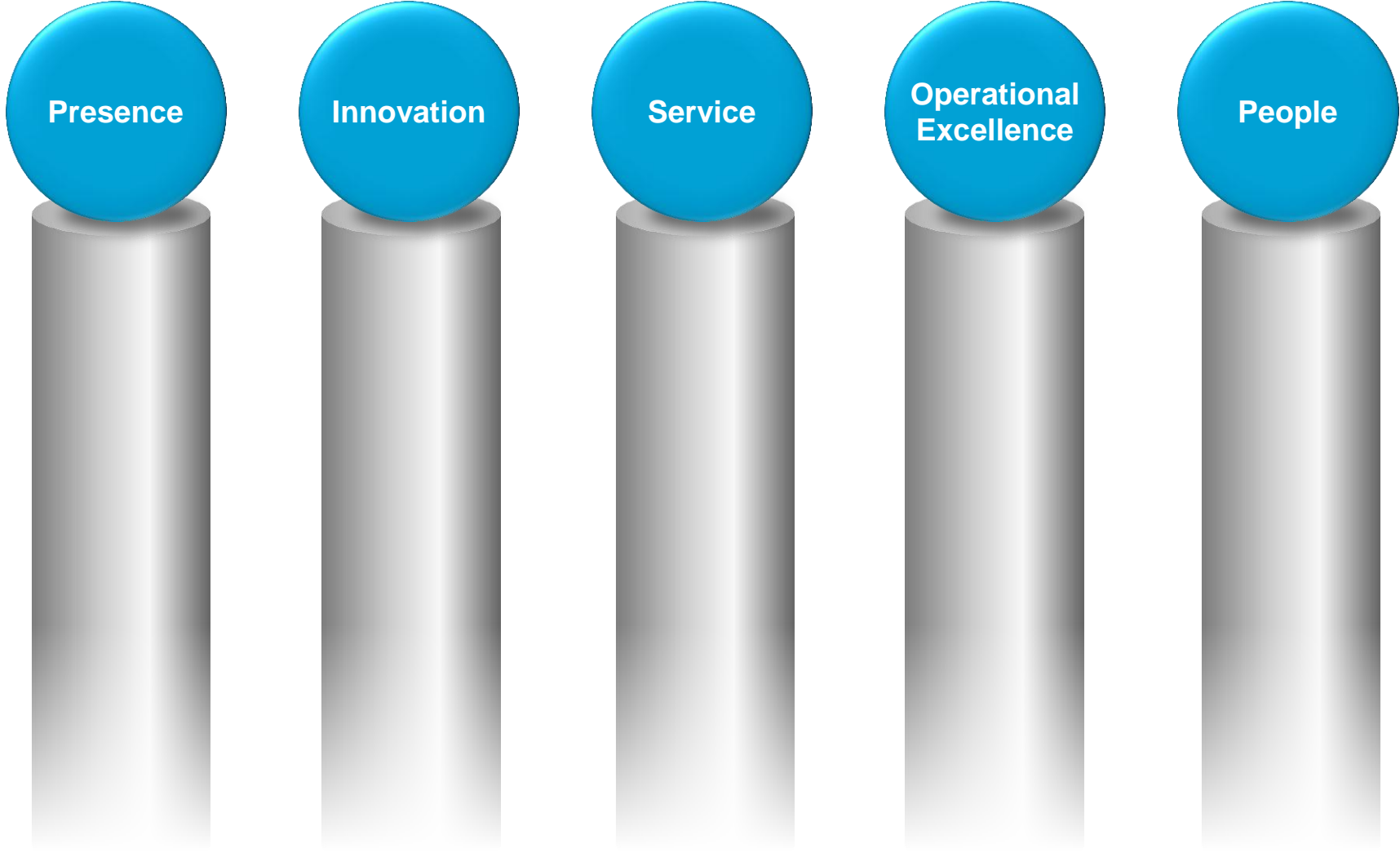


1994▶ 2014

WHAT'S NEXT?



SUMMARY



***COMMITTED TO
SUSTAINABLE PRODUCTIVITY.***



Atlas Copco

